



Paris, April 26, 2021

**Conditions of availability of the preparatory documents
Combined General Shareholders' Meeting to be held on May 20, 2021**

In the context of the Covid-19 health crisis, NRJ GROUP informs its shareholders that its Combined General Shareholders' Meeting will be held "behind closed doors" (i.e. without the physical presence of shareholders and other persons usually entitled to attend), on May 20, 2021 at 2:30 p.m., at the Company's registered office.

Therefore, shareholders are invited to vote by mail or to give proxy to the Chairman of the General Shareholders' Meeting (or to give proxy to vote by mail) using the voting form available on the Company's Web site (www.nrjgroup.fr).

The preliminary notice concerning this Meeting including the agenda and the draft resolutions was published in the *Bulletin des Annonces Légales Obligatoires* (BALO) on April 12, 2021.

The Universal Registration Document containing the reports submitted to the Meeting was published on April 9, 2021.

The preparatory documents (in French only) required by the French commercial code are available online on the Company's Web site (www.nrjgroup.fr) under Finances > Espace actionnaire > Assemblées Générales.

As from the convening notice for the Meeting, those documents are made available to the shareholders.

In accordance with applicable regulations:

- Up to and including the 5th day prior to the Meeting, shareholders holding registered shares may request by e-mail (droitdesocietes@nrj.fr) or by post (to the attention of *service droit des sociétés*) that the documents referred to in articles R. 225-81 and R. 225-83 of the French commercial code be sent to them. For shareholders holding bearer shares, the exercise of this right is subject to the provision of a certificate of participation issued by an authorized intermediary.
- Shareholders may consult these documents, at the Company's administrative office located 46/50 avenue Théophile Gautier 75016 Paris.

NRJ GROUP

A public limited company with capital of 781.076,21 €

Head office : 22 rue Boileau 75016 Paris

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