



Paris, April 22, 2025

**Conditions of availability of the preparatory documents
Combined Shareholders' Meeting to be held on May 15^h, 2025**

The shareholders of the Company are invited to the Combined Shareholders' Meeting to be held on May 15th, 2025, at 2:30 PM, at the registered office of the Company (22 rue Boileau 75016 Paris).

The preliminary notice concerning this Meeting including the agenda and the draft resolutions proposed by the Board was published in the *Bulletin des Annonces Légales Obligatoires* (BALO) on April 7, 2025 (in French only). It can be consulted on the Company's website www.nrjgroup.fr – under section Finances > Espace actionnaire > Assemblées Générales.

The 2024 Universal Registration Document containing the reports submitted to the Meeting, the explanatory memorandum for the draft resolutions and the documents and information concerning the draft resolutions (including, in particular, the table summarizing the use of financial delegations, the Statutory Auditors' reports, etc.) was published on April 3, 2025. It can be viewed on the Company's website www.nrjgroup.fr - under section Finances > Publications financières > Rapports financiers.

The preparatory documents and information for the Meeting (in French only) required by the French commercial code are available on the Company's website www.nrjgroup.fr - under section Finances > Espace actionnaire > Assemblées Générales.

As from the date of the Meeting's notice and in accordance with applicable regulations:

- Up to and including the 5th day prior to the Meeting, any shareholder may request from NRJ GROUP by e-mail (droitdessocietes@nrj.fr) or by post (to the attention of *service droit des sociétés*) that the documents referred to in articles R. 225-81 and R. 225-83 of the French commercial code be sent to them.
- Any shareholder may consult these documents, at the Company's administrative office located 46/50 avenue Théophile Gautier 75016 Paris.

For shareholders holding bearer shares, the exercise of this right is subject to the provision of a certificate of registration issued by an authorized intermediary.

NRJ GROUP

Public limited company with share capital of €781,076.21
Head office: 22 rue Boileau 75016 Paris
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